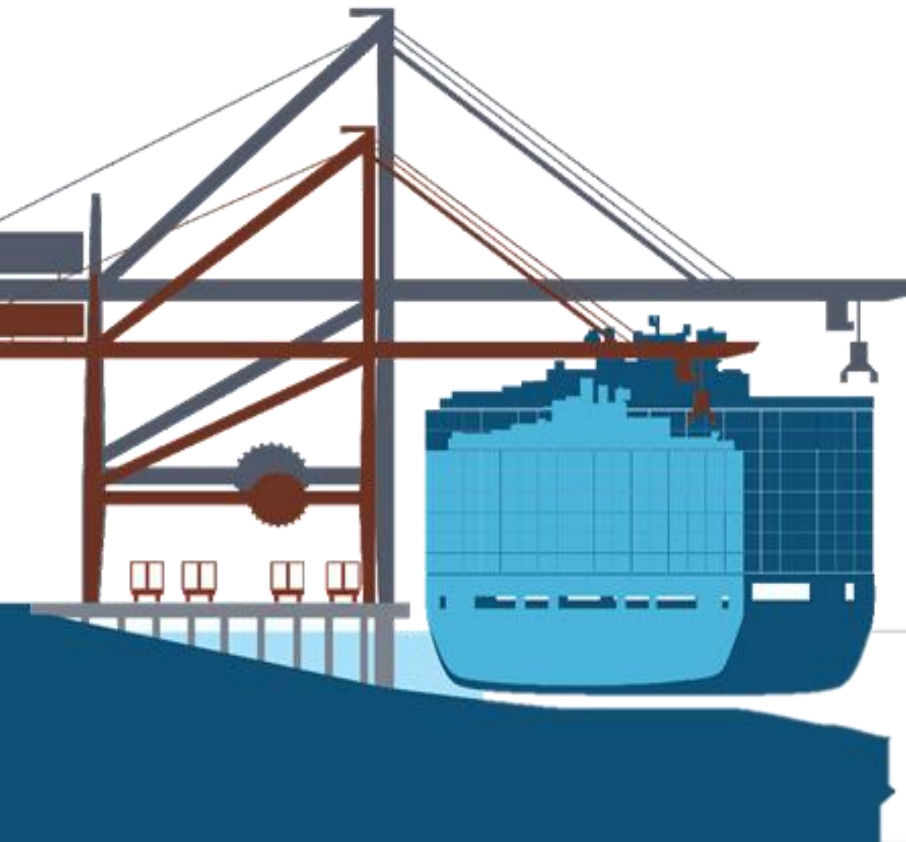


Международная Юридическая Служба

Interlegal

Supporting
Investors, Ports &
Terminal Operators



Our key projects*



Port of Chernomorsk
Site Technical Survey
& Environmental DD



Concession of Ports of Olvia &
Kherson FS & Transaction Advisory



Japan International
Cooperation Agency
Ukrainian Seaports Study



Port Ochakov Market
Due Diligence



Port of Chernomorsk Site DD
& PPP Opportunities



Odessa & Sevastopol
Ports Cruise Port
Development Project



European Bank
for Reconstruction and Development
Technical, Market & Environment
Due Diligence



Port of Odessa Technical,
Market and Environment Due
diligence



Port of Yuzhnyi Logistic
& Industrial Park



European Commission
Study for PPP Arrangements in TRACECA Countries



Giurgiulesti Port Development Project

* Jointly with our partners

Our partners

Международная Юридическая Служба

Interlegal

We have a deep understanding of the local market and its legal and commercial climate, extensive experience and strong working relationships with leading international firms and organizations



We prepare tailor-made documentation packages to support clients requests for project funding in compliance with the rules of international finance institutions.





mtbbs

Maritime & Transport Business Solutions is an international finance and strategy advisory firm, offering entrepreneurial business solutions to clients in the maritime and transport sector. MTBS specializes in ports and terminals, and provides leading expertise in the areas of strategy, valuation, transactions and finance.

Международная Юридическая Служба

Interlegal



WSP Global Inc. is a Canadian business providing management and consultancy services to the built and natural environment. It is listed on the Toronto Stock Exchange. WSP Global is the **largest professional services firms in the world**, with approximately 36,000 employees in 500 offices serving in 40 countries.

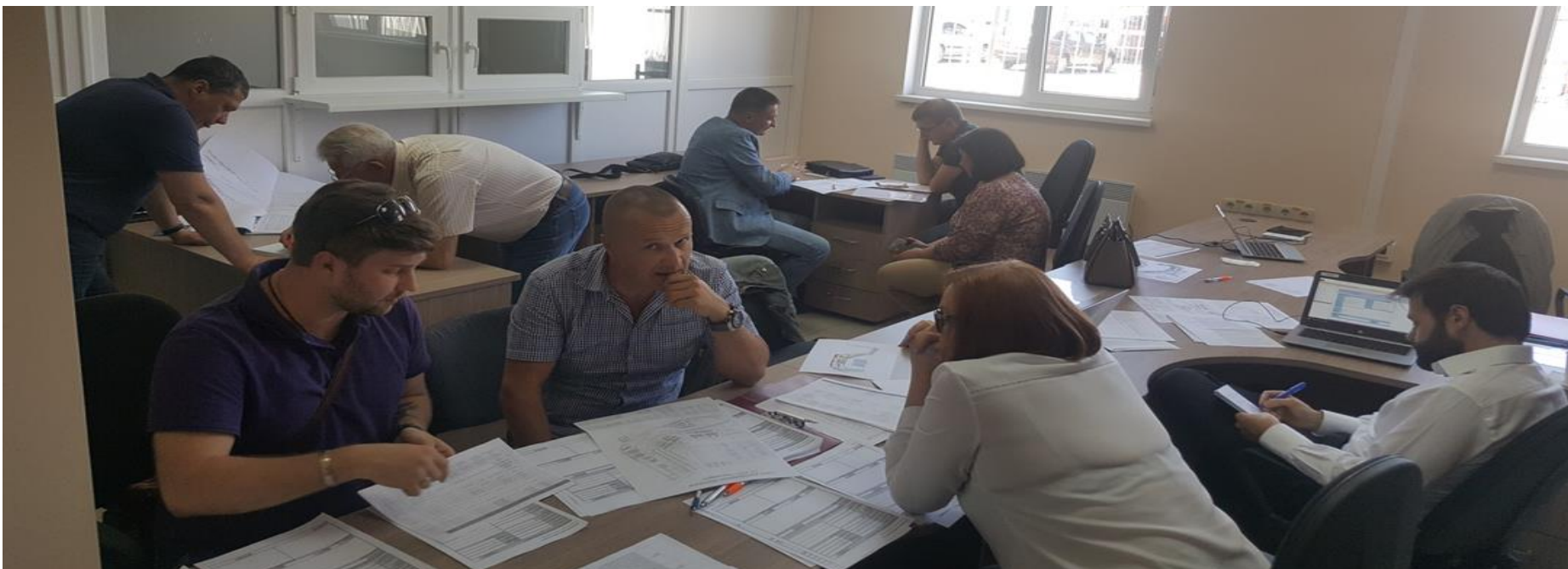
AECOM

AECOM is an American multinational engineering firm that provides design, consulting, construction, and management services to a wide range of clients. AECOM has approximately 87,000 employees, and **is number 161 on the 2017 Fortune 500 list**. Engineering News-Record ranked AECOM as Number 1 Global Design Firm. The company is listed on the New York Stock Exchange (NYSE) and on the Frankfurt Stock



- (a) Navigation Approach and Access Channels
- (b) Quays and Berthing Facilities
- (c) Container and Bulk Yards and Railway Sidings
- (d) Container Terminal Buildings and Facilities
- (e) Infrastructure Services, Utilities for the Project and ICT
- (f) HV and LV Supply and Reticulation

- (g) Access Roads and Highway Drainage
- (h) Railway Tracks and Control Systems
- (i) Hinterland Road and Rail Transportation Links/Networks
- (j) Local Environmental Legislation
- (k) Local Permitting Requirements



SC “Olvia” concession project

- Interviews with market stakeholders
- Market data collection
- Input for Market Assessment Report Olvia Port Transactions
- Input to Financial Model & Analysis for Port of Olvia
- Negotiation with potential investors
- Participation to the preparation of the concession agreement



mtbs



Kherson SCP concession project

- Interviews with market stakeholders
- Market data collection
- Input for Market Assessment Report Kherson Port Transactions
- Input to Financial Model & Analysis for Port of Kherson
- Negotiation with potential investors
- Participation to the preparation of the concession agreement



Our Key Expertise



- Identification and selection of investment opportunities
- Risk analysis
- Field investigations & Site surveys
- Feasibility studies



Public-private partnerships and privatization



Due diligence in M & A Processes

- Legal
- Commercial
- Technical
- Environmental



Market studies & Competition Analysis



Port development trainings (for Ukrainian Sea Port Authority, port terminals etc)



Our Consulting Services



- Tariff setting and monitoring
- Revenue allocation and Taxation
- Port dues & charges



- Preparation and Evaluation of Agreements and Tender Documents



- Port Sector Reform
- Labour legislation
- Ownership of port institutions
- Government relations and PPP
- Legal frameworks and regulations
- Customs procedures

> 20 years
in the
Market

Black Sea
Regional Presence

Strong
International
Partnership

- 20+ years of practice
- 29 associated offices
- 500+ clients
- 24/7 client support



Международная Юридическая Служба

Interlegal

our mission is
to be useful for
your fair business



Address: 24B Genuezskaya str.,
Odessa, 65009, Ukraine
www.interlegal.com.ua

Office: 0038 (0482) 33-75-28
Mobile: 0038 (094) 956-05-69
Email: vasylieva@interlegal.com.ua